

Exhibit B

Suntex Marina Investors, LLC

1. Consolidated Balance Sheet (as of June 30, 2017)

2. Consolidated Income Statement (six months ending June 30, 2017)

Suntex Notes:

The financial statements were internally compiled, are in current draft form and have not been reviewed by independent third party accountants. Therefore, there may be some modifications to them upon review along with year-end and other adjustments.

The financial statements have not been completely GAAP adjusted and therefore, some property operating expenses used to calculate property level EBITDA do not include national and regional expense allocations that are included in property operating expenses in our GAAP financial statements.

Suntex Marina Investors, LLC

Consolidated Balance Sheet (\$ in thousands)

	<u>As of June 30, 2017</u>
Assets	
Investments in real estate:	
Land	16,852
Land improvements	20,918
Buildings	49,745
Docks	121,616
Construction in progress	12,518
Boats, furniture, fixtures and equipment	29,193
Acquired assets	<u>175,210</u>
	426,052
Accumulated depreciation and amortization	<u>(13,941)</u>
	412,111
Acquired lease intangibles, net	<u>48,830</u>
Net real estate investments	460,941
Cash	8,091
Investment in unconsolidated entities	-
Accounts receivable	3,085
Due from affiliates	42
Inventories	5,394
Notes receivable, net	3,555
Earnest money in escrow	7,900
Prepaid expenses and other assets, net	3,351
Goodwill	<u>9,044</u>
Total Assets	<u>501,403</u>
Liabilities and Equity	
Liabilities:	
Mortgage and other notes payable	244,067
Subscription line of credit	34,144
Acquisition liabilities	7,108
Accrued expenses and accounts payable	11,719
Acquired below-market lease intangibles, net	2,432
Deferred revenue	12,163
Accrued interest payable	635
Security deposits	<u>3,078</u>
Total Liabilities	315,346
Total Equity	<u>186,057</u>
Total Liabilities and Equity	<u>501,403</u>

Each acquisition requires that we perform a purchase price allocation to record the acquisition. At June 30, 2017, we are in the process of accounting for properties acquired in 2017. Until the allocation is complete these consolidated financial statements are preliminary in nature and subject to adjustment for the impact of the fair value allocation of purchase price at a later date. The cost of unallocated acquisitions is included in Acquired assets on the Consolidated Balance Sheets as of June 30, 2017.

Suntex Marina Investors, LLC

Consolidated Income Statement (\$ in thousands)

	<u>For the Six Months Ended</u> <u>June 30, 2017</u>
Revenue	
Storage	18,001
Leases	2,770
Boat rentals	3,384
Service	6,276
Fuel	5,486
Management fees	414
Food and beverage	10,277
Other	3,323
Total revenue	<u>49,931</u>
Cost of revenue	
Storage	411
Boat rental	513
Service	3,217
Fuel	3,944
Food and beverage	2,923
Other	1,676
Total cost of revenue	<u>12,684</u>
Gross profit	37,247
Expenses	
Property operating expenses	25,019
Total expenses	<u>25,019</u>
Property Level EBITDA	<u>12,228</u>

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Second Quarter 2017 Financial Information
STRICTLY CONFIDENTIAL