

MIAMI BEACH

COMMISSION MEMORANDUM

TO: Honorable Mayor and Members of the City Commission
FROM: Rafael E. Granado, City Clerk
DATE: September 12, 2023
SUBJECT: City Commission – At-Large Nominations for September 13, 2023 – Release # 2

Below please find the City Commission At-Large Nominations received to date for the September 13, 2023 Commission meeting. Changes made since the issuance of Release # 1 are shown in red.

BOARD AND COMMITTEES:

BOARD OF ADJUSTMENT

At-Large Category
(One Vacant Seat Available)

- **Steven Kreinik**
Nominated for **appointment** (At-Large Category) by Commissioner Fernandez.
(Release # 2, Page 3)

CULTURAL ARTS COUNCIL (3-year term)

At-Large Category
(One Vacant Seat Available)

- **Marla P. Stegman**
Nominated for **appointment** (At-Large Category) by Commissioner Dominguez and Commissioner Meiner.
(Release # 1, Page 3)
- **James Voorhies**
Nominated for **appointment** (At-Large Category) by Mayor Gelber.
(Release # 1, Page 11)

HUMAN RIGHTS COMMITTEE

At-Large Category
(Two Vacant Seats Available)

- **Alan Levine**
Nominated for **appointment** (At-Large Category) by Commissioner Dominguez.
(Release # 1, Page 29)

APPOINTMENTS TO THE HOUSING AUTHORITY REQUIRING APPROVAL OF THE CITY COMMISSION

Pursuant to Florida Statute §421.05, the Mayor appoints Commissioners to the Housing Authority, with the approval of the governing body. Per Florida Statute §421.05, Mayor Gelber has designated the following individual as Commissioner to the Housing Authority of Miami Beach.

A request is hereby made to approve the following direct appointment:

- **John R. Novak**
Nominated for **appointment** to the Housing Authority of Miami Beach (Tenant Commissioner Category) as Mayor Gelber's direct appointment.
Rebecca Towers South
(Release # 1, Page 45)

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- **Steven Kreinik**

<u>Kreinik</u>		<u>Steven</u>	
Last Name		First Name	Middle Initial
<u>1500 Ocean Dr #508</u>		<u>Miami Beach</u>	<u>FL</u>
Home Address		City	State
<u>917-748-7415</u>	<u>646-762-3424</u>	<u>917-748-7415</u>	<u>stevekreinik@yahoo.com</u>
Cellular	Work	Home	Email Address
<u>CohnReznick LLP</u>		<u>CPA, Tax Partner</u>	
Business Name:		Occupation:	
<u>1221 Brickell Ave #1450</u>		<u>Miami</u>	<u>FL</u>
Business Address		City	State
			<u>33131</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Board of Adjustment

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Certified Public Accountant FL	AC52652	4/2/2018	12/31/2024
Certified Public Accountant NY	081803-1	6/1/2023	5/31/2026

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: South Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I have been a certified public accountant working on tax and accounting matters since 1999. My clients have included real estate entities holding commercial, residential and industrial properties as well as some of their respective owners. and of course many home owners

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Miami Beach Chamber of Commerce	Executive Board of Governors/Treasurer
SOBE Safe	Board of Directors

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

● **Pursuant to City Code Section 2-25 (b):**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)¹;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ, AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Steven Kreinik agreed to the following terms on 8/22/2023 3:30:30 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
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Ron DeSantis, Governor

Melanie S. Griffin, Secretary



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF ACCOUNTANCY

THE CERTIFIED PUBLIC ACCOUNTANT HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 473, FLORIDA STATUTES

KREINIK, STEVEN BRAD

1500 OCEAN DRIVE

#508

MIAMI BEACH FL 33139

LICENSE NUMBER: AC52652

EXPIRATION DATE: DECEMBER 31, 2024

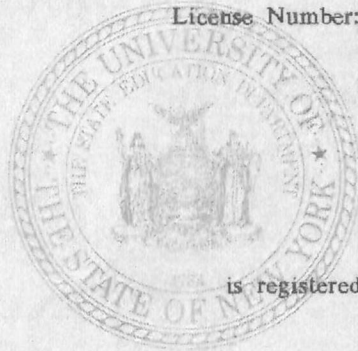
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Certificate Number: 2287207

KREINIK STEVEN BRAD
1500 OCEAN DRIVE
APT 508
MIAMI BEACH

FL 33139-0000

is registered to practice in New York State through 05/31/2026 as a(n)
CERTIFIED PUBLIC ACCOUNTANT

LICENSEE/REGISTRANT

Jennifer B. Winters

EXECUTIVE SECRETARY

[Signature]
COMMISSIONER OF EDUCATION

Darrah A. Benson

DEPUTY COMMISSIONER
FOR THE PROFESSIONS

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Steven Kreinik, CPA

1500 Ocean Dr #508, Miami Beach, FL 33139

917-748-7415 stevekreinik@yahoo.com

Over 25 years of experience providing tax, wealth and financial advice to individuals and closely held businesses. Lead a group of 30 professionals focused on tax, charitable and estate planning and the related tax compliance for high net-worth individuals and multigenerational families.

EMPLOYMENT

CohnReznick LLP Miami & New York

November 2020 - Present

August 1999 – June 2017,

Merged J.H. Cohn LLP (October 2012)

May 2007 – October 2012

Merged Berenson LLP (May 2007)

August 1999 – May 2007

Tax Partner

January 2007 – June 2017

- **Leadership:** Lead group of over thirty people with annual billings of over thirteen million dollars. Group included three partners, ten managers/directors and twenty staff. Mentored managers and staff, ensured consistent policies and procedures were applied, responsible for final staffing and hiring decisions, promoting team building and excellent morale for the group. Oversee group education including leading presentations on various tax topics.
- **Client Relationships:** Responsible for overseeing one hundred unrelated clients. Supervised staff and managers, reviewed and signed all tax returns and had primary responsibility for billing and collections for all clients. Clients included; handling various tax matters for all members of a twenty-billion-dollar hedge fund, oversaw all tax work for a four generation family (over forty members of family) who controlled public media company, well-known television personality with extensive business and charitable activities, CEO's, owners of closely held businesses, family with over one hundred commercial real estate holdings and several internationally known artists whose works often sell for several million dollars each.
- Assisted the firm in opening our first Florida office in Miami commencing in December of 2021 and current continued expansion throughout South Florida.
- **Tax, Estate & Charitable Planning:** Provided clients or collaborate with the clients' advisors to create or enhance clients' planning for them to achieve their tax and overall financial and charitable goals. Worked with clients to make sure that the plans are implemented correctly and efficiently and then followed in future years.

- **Further Tax Expertise:** Experienced with tax controversy matters including state residency issues, use tax issues, payroll taxes, like-kind exchanges for various asset types and non-cash charitable contributions. Have worked closely with clients on sales of businesses, real estate, and intangible assets. Expertise with Section 1202, 170(m), 453(k) and state income tax laws. Thorough understanding of deferred compensation issues as well as knowledgeable on foreign tax matters including controlled foreign corps and passive foreign investment companies.
- **Tax Compliance:** Reviewed and signed over 800 returns annually; including individual, partnership, S Corporation, Corporation, gift, various types of trust returns including charitable remainder and lead trusts, private foundations and many other related forms.

EisnerAmper LLP Miami, FL

Oct 2017 - Nov 2020

Tax Partner

- Responsible for reviewing and signing returns for over fifty clients consisting of individual, partnership, S Corporation, Corporation, gift, various types of trust returns, private foundations and many other related forms. Mentored managers and staff and made numerous presentations on tax law changes in 2018 including opportunity zone tax regulations.

EDUCATION

Baruch College, Zicklin School of Business

May 2005

Masters of Science, Taxation

Baruch College, Zicklin School of Business

May 2001

Masters Business Administration, Business Management (Entrepreneurship)

Binghamton University, School of Management

May 1997

Bachelor of Science Accounting

CERTIFICATIONS, ASSOCIATIONS & BOARDS

Certified Public Accountant, Florida & New York

Board of Directors, Binghamton University Alumni Association

2015 - 2021

Board of Directors, Greater Miami Estate Planning Council

2018 - Present

Executive Board of Governors & Treasurer of Miami Beach Chamber of Commerce

2019 - Present

Member American Institute of Certified Public Accountants

Member Florida Institute of Certified Public Accountants