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CARVAJAL	Pilar		
Last Name	First Name		Middle Initial
4541 Post Avenue Home Address	Miam Beach	. FL	33140
	City	State	Zip Code
305-439-7050 800-425 Cellular Telephone Work Telephone	-9914 Pi Home Telephone	Email address	1010 gimail co
Innovation Senior Living Business Name	<u>CEO</u> Occupation		
1685 Meridian Avenue Business Address		Biad, FL State	33139 Zip Code

Please list your preferences in order of ranking: [1] first choice, [2] second choice, and [3] third choice. Please note that only three (3) choices will be observed by the Office of the City Clerk.

Affordable Housing Advisory Committee	Health Advisory Committee	Normandy Shores Local Government Neighborhood Improvement District Advisory Council
Animal Welfare Committee	Health Facilities Authority Board	Parks and Recreational Facilities Board
Art in Public Places Committee	Hispanic Affairs Committee	Personnel Board
Audit Committee	Historic Preservation Board *	Planning Board
Black Affairs Advisory Committee	Housing Authority	Police/Citizens Relations Committee
Board of Adjustment	Human Rights Committee	Production Industry Council
Budget Advisory Committee	LGBTQ Advisory Committee	Program for Public Information Committee
Committee for Quality Education in Miami Beach	Marine & Waterfront Protection Authority	Senior Affairs Committee
Committee on the Homeless	Mayor's 41st Street Committee	Sustainability Committee
Convention Center Advisory Board	Mayor's General Obligation Bond Oversight Committee	Transportation, Parking, and Bicycle- Pedestrian Facilities Committee
Cultural Arts Council	Mayor's Panel on Ocean Drive	Visitor and Convention Authority
Design Review Board	Miami Beach Commission for Women	Youth Commission
Disability Access Committee	Next Generation Council	

1. Affordable Housing Advisory Committee 2. Senior Affairs Committee (ommission her women Jee.h 3

Professional License Type of Professional License License Number State of Issuance License Issuance Date License Expiration Date Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

Page 1 of 6

F:\CLER\\$ALL\BOARD AND COMMITTIES DATABASE\CHECKLIST MASTER\BOARD AND COMMITTEE APPLICATION.docx Updated: June 2020

AFFILIATION WITH THE CITY OF MIAMI BEACH				
Pursuant to City Code section 2-22(4) a, b, and c: Members of Agencies, Boards, and Committees shall be affiliated with the City. This requirement shall be fulfilled in the following ways:				
a. Resident of the City for a minimum of six months: Yes or ONo				
• I am a resident of: South Beach 🖾 Middle Beach 🗹 North Beach 🗔				
Or				
b. Demonstrates an ownership interest (for a minimum of six months) in a business established in the City (for a minimum of six months): Yes or No				
"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.				
"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity o business association.				
Or				
c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location o the business that is physically located in Miami Beach (for a minimum of six months): Yes or or No				
Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.				
NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of sections 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filed with the Office of the City Clerk prior to being sworn in as a member.				
I am applying for an appointment because I have special abilities, knowledge, and experience. Please list below:				
I have been on the affordable housing				
advisory committee for years. I am				
Women owned Susness and I am in				
the senior living industry				

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• Are you a registered active lobbyist with the City of Miami Beach? Yes 🔲 or No 🗹
• Have you ever been convicted of a felony? Yes or No VI If yes, please explain in detail:
• Do you currently have a violation(s) of City of Miami Beach Code? Yes O or No If yes, please explain in detail:
• Do you currently owe the City of Miami Beach money? Yes or No or No If yes, please explain in detail:
• Are you currently serving on any City Board or Committee? Yes or No If yes, which Board/Committee?
In what organization(s) in the City of Miami Beach do you currently hold membership?
Name Position
Name Position
• List the address of all properties owned or in which you have an interest within the City of Miami Beach: $4541P_{3} + Arc$
• Are you now employed by the City of Miami Beach? Yes or No If so, which department and title?
Pursuant to City Code Section 2-25 (b): Do you have a parent, spouse child brother or sister who is employed by the City of Miami Beach? Yes or No If "Yes," identify person(s) and department(s):
* Note: If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:
 Have you ever resided in one of the City's Historic Districts for at least one year? Yes or No If you answered "Yes," please indicate:
Address To Dates
Address To Dates

Page 3 of 6 F:\CLER\\$ALL\BOARD AND COMMITTIES DATABASE\CHECKLIST MASTER\BOARD AND COMMITTEE APPLICATION.docx Updated: June 2020

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying City personnel. (Miami Beach City Code Section 2-459)
- Prohibition from contracting with the City. (Miami-Dade County Code Section 2-11.1)
- · Prohibition from lobbying before the Board/Committee you have served on for period of one year after leaving office. (Miami Beach City Code Section 2-26)
- Requirement to disclose certain financial interests and gifts. (Miami-Dade County Code section 2-11.1)
- o Sunshine Law Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY."

2110	11-2-2020	Filer Carveja
Applicant's Signature	Date	Name of Applicant (PLEASE PRINT)

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee

I have answered all questions fully

I have attached additional sheets, if necessary, to provide required information.

I have attached a current resume, photograph, and a copy of any applicable professional license.

I have completed and attached the Board & Committee Financial Acknowledgement Statement.

I have completed and attached the Diversity Statistics Report.

Submit complete application package. Via Email: BC@miamibeachfl.gov

Via U.S. Mail or in Person:

City of Miami Beach Office of the City Clerk / Board and Committee Section 1700 Convention Center Drive, 1st Floor Miami Beach, FL 33139

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411.

Note: Florida Statutes §119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please: 1) Use your office or other address for your mailing address; 2) Use your office or other telephone number for your contact number, and 3) Do not attach a photograph.

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FICLERISALLIBOARD AND COMMITTIES DATABASEICHECKLIST MASTERIBOARD AND COMMITTEE APPLICATION.docx Updated: June 2020

City of Miami Beach 1700 Convention Center Drive Miami Beach, Florida 33139 www.miamibeachfl.gov

OFFICE OF THE CITY CLERK Email: <u>BC@miamibeachfl.gov</u> Telephone: 305.673.7411

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Provision Code Section 2-11.1(i) (2)

ARVAJA

Last Name

PILAR

Middle Initial

I understand that no later than <u>July 1, of each year</u> all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

<u>One</u> of the following forms <u>must be filed</u> with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

- 1. A "Source of Income Statement;" or
- 2. A "Statement of Financial Interests (Form 1)1;" or
- 3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Signature

<u>11-2-202</u> Date

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

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MAMIBEACH

City of Miami Beach 1700 Convention Center Drive Miami Beach, Florida 33139 www.miamibeachfl.gov

OFFICE OF THE CITY CLERK Email: BC@miamibeachfl.gov Telephone: 305.673.7411

DIVERSITY STATISTICS REPORT

2VAJA Last Name

LAR First Name

Middle Initial

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male Female Other I prefer not to answer.	
Race/Ethnic Categories: What is your race? African American/Black Asian or Pacific Islander Caucasian/White Native American/American Indian Other – Print Race: I prefer not to answer.	
Do you consider yourself to be Spanish, Hispanic, or Latino/a? Yes No I prefer not to answer.	
Do you consider yourself Physically Disabled?	

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PILAR B. CARVAJAL

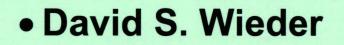
WORK EXPERIENCE: Innovation Senior Management (Miami Beach, FL)

Founder, CEO

Founder, CEO	
 Owner/operator of middle market senior living communities in Florida 	
Mia Senior Living Solutions (Miami Beach, FL)	Aug. 2001 - Nov. 2016
Owner, COO	5
Operator of affordable senior living communities nationwide. Company created new housing mod	lels for the elder market.
Established and managed the first public housing assisted living facility in the nation.	
IBM Global Mergers & Acquisitions (New York, NY)	Aug. 2000 – Aug. 2001
Senior Consultant/Americas M&A Practice Fast Track Program	
· Developed, implemented, and institutionalized new processes, assets, tools, and methodology for t	he new offering
· Led an internal executive awareness program to heighten awareness of IBM M&A offering and ge	nerated new channels
 Developed and executed marketing collateral, business development opportunities, and client pitch 	les
 Participated on collaborative global initiatives across the Americas, Europe, and Asia Pacific. 	105
 Designed the global M&A Methodology training course. Coordinated and facilitated global leader 	rshin maatinga
 Created a weekly article of interest alerting the business developers to current trends, deals, indust 	
Accenture (New York, NY/Washington DC)	Jan. 97 - Aug. 2000
Consultant/Organization & Human Performance Competency Group	
• Built personal and professional relationships with clients. Understood the client's business issues	suitably to offer added value.
Developed a tiered help desk for a telecommunications client. Redesigned the existing help desk of	
 Designed, developed and enhanced Accenture staffing processes. Designed jobs, roles and teams 	
process. Developed a hiring process for a new telecommunications organization that included com	
management of external search firms, creation of interview guides, identification, screening and in	
Coordinated and facilitated focus groups sessions designed to meet the specific goals of sponsorsh	ip for new organization.
• Managed an IT communications strategy project as a result of a merger of two global pharmaceuti	
 Designed and created six business training modules for a small telecommunications client and glob 	
NYK Bulkship (USA) (New York, NY)	
Marketing Analyst/Quality Specialist	Nov. 95 - Dec 96
• Prepared analysis used in the formulation of the company strategy in the Latin American trade rou	te.
Developed an approach of process continuous improvement to achieve Ford Q1 Award for Quality	
Boehringer Mannheim Pharmaceuticals (Miami, FL)	Sept. 92 - Sept. 94
Marketing Representative in Greater Miami Area	
Established personal credibility with clients and delivered relevant product knowledge in Spanish,	English and French.
Planned and coordinated own work effort to exceed sales targets to become top salesperson in the	
 Developed and implemented approaches to maintain a targeted list of physicians and hospitals that 	generated high profits.
VOLUNTARY EXPERIENCE:	
Florida Assisted Living Association (FALA) Board of Directors (Tallahassee, FL)	2016-Present
City of Miami Beach Affordable Housing Committee Member (Miami Beach, FL)	2016-Present
Miami-Dade Beacon Council Small Business Committee Member (Miami, FL)	2017-Present
Miami Chamber of Commerce Health Care Committee Member (Miami, FL)	2016-2018
Friends of North Beach Elementary Board Member (Miami Beach, FL)	2012-2017
Town of Surfside Parks & Recreation Board Chairperson (Surfside, FL)	2010 - 2011
Smith College (Northampton, MA)	
Class Vice-President (Elected). Organized tenth year alumnae reunion. Five-year position.	1997 - 2002
Miami Club President (Elected). Provided leadership to officers/ members.	2003 - 2011
Junior League Member (Miami, FL)	2003-2009
SPEAKER ENGAGEMENTS:	
Senior Living 100	2020
Health TEC	2019
Florida Assisted Living Association (FALA) Annual Conference	2017 & 2018
Leading Age Florida Annual Conference	2017
EDUCATION:	
Entrepreneur Organization (EO) Accelerator (Miami, FL)	2020
Endeavor Start-Up (Miami, FL)	2019
Goldman Sachs 10,000 Small Business Program Alumni (Miami, FL)	2019
Greater Miami Chamber of Commerce Graduate (Miami, FL)	2005-2006
London School of Economics and Political Science (London, UK) Master of Science (merit graduate)	2003-2008 1994 - 1995
Smith College (Northampton, MA)Bachelor of Arts	1994 - 1995 1990 - 1992
Miami-Dade Community College (Miami, FL) Associate of Arts (full scholarship)	
Associate of Arts (full scholarship)	1988 - 1990

March 2016-Present





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NAME:	Wieder	I	David	s		
	Last Name	First Name		Middle Initial		
HOME A	DDRESS: 1390 Bay Dr.		Miami Beach	Florida	33141	
	Apt No.	Home No./Street	City	State	Zip Code	
PHONE:	(305) 868-8851		dwie	der@wiederlaw.com		
	Home	Work		Email Ad	dress	
Business	Name: David S. Wieder,	P.A.	Position: Attorney			
Address:	300 71 Street # 545		Miami Beach	Florida	33141-	
	Street		City	State	Zip Code	
 Regulrem months; Reside Demor Are yo (Please I am ap 	 Pursuant to City Code section 2-22(4) a and b: Members of agencies, boards, and committees shall be affiliated with the city; this requirement shall be fulfilled in the following ways: a) an individual shall have been a resident of the city for a minimum of six months; or b) an individual shall demonstrate ownership/interest for a minimum of six months in a business established in the city. Resident of Miami Beach for a minimum of six (6) months Yes Demonstrate an ownership/interest in a business in Miami Beach for a minimum of six (6) months: Yes Are you a registered voter in Miami Beach: Yes (Please circle one): I am now a resident of: North Beach I am applying for an appointment because I have special abilities, knowledge and experience. Please list below: 					
Please lis	st your preferences in ord	obbyist with the City of Mia er of ranking [1] first choic	e [2] second choice and	[3] third choice. Please note	that only three (3)	
<u>choices</u>	will be observed by the	City Clerk's Office. (Reg	ular Boards of City)	[0]	that only three (b)	
Choic	e 1: Planning Board	1				
Choic	e 2: Board of Adjust	tment				
Choice	e 3:					
 * Board members are required to file Form 1 – "Statement of Financial Interest" with the State. If you seek appointment to a professional seat (e.g., lawyer, architect, etc.) on the Board of Adjustment, Design Review Board, Historic Preservation Board or Planning Board, attach a copy of your currently-effectively license, and furnish the following information: 						
Туре	of Professional Licens	e	Lice	ense Number		
Licen	se Issuance Date		Lice	ense Expiration Date		
Note: If	f applying for Youth Advis	sory Board, please indicat	e your affiliation with the	Scott Rakow Youth Center:]	
	1. Past service on the Youth Center Advisory Board: No Years of Service:					
2. Prese		Center activities by your of		res, please list the names of yo	our children, their	
Child Na	me A	Age Program				

Have you ever been convicted of a felony:

If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No	If yes, please explain in detail:
Do you currently owe the City of Miami Beach any money: No	If yes, please explain in detail:
• Are you currently serving on any City Boards or Committees: Yes	If yes, which board?
What organizations in the City of Miami Beach do you currently hold membership	in?

• I am now employed by the city of Miami Beach: No Which department?

• List all properties owned or have an interest in, which are located within the City of Miami Beach:

Property

1390 Bay Drive , my home.

Condo, 900 Bay Drive #301, Trustee (sister's residence)

Gender: Male

Γ

The following information is voluntary and is neither part of your application nor has any bearing on your consideration for appointment. It is being asked to comply with federal equal opportunity reporting requirements.

Race/Ethnic Categories What is your race? Mark one or more races to indicate what you consider yourself to be. White
Other Description:
Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No
Physically Challenged: No
 NOTE: If appointed, you will be required to follow certain laws which apply to city board/committee members. These laws include, but are not limited to, the following: Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459). Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1). Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26). Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1). (re: CMB Community Development Advisory Committee): prohibition, during tenure and for one year after leaving office, from having any interest in or receiving any benefit from Community Development Block Grant funds for either yourself, or those with whom you have business or immediate family ties (CFR 570.611).

Upon request, copies of these laws may be obtained from the City Clerk.

"I hereby attest to the accuracy and truthfulnes the application and have received, read and will ab y Chapter 2, Article VII – of the City Code "Standards of Conduct for city Officers, Employees and Agency Members."						
I David Wieder agreed to the following terms on 1/7/2014						
Received in the City Clerk's Office by:						
-	Name of Deputy Clerk	Control No.	Date			

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MIAMIBEACH

BOARD AND COMMITTEE APPLICATION FORM

Nagl	er			Daniel		J
Last	Name			First Name		Middle Initial
245 Fairway Drive		Miami Beach	Florida	33141		
Hom	e Addre	SS		City	State	Zip Code
305)	542-029	0	(786) 353-0210	(305) 542-0290	dan.nagler@gmail.com	
Cellu	lar		Work	Home	Email Address	
Lewis	s Brisboi	s Bisgaard &	Smith	Attorney		
Busir	iess Nar	me:		Occupation:		
2 Alh	ambra F	Plaza #1110		Coral Gables	Florida	33134
Busir	ness Ado	dress		City	State	Zip Code
Cho Cho	oice 1: oice 2: oice 3:	Board of Adj Planning Bo	ustment	by the City Clerk's Offi		
				Professional License		
Lice	ense		Number	I	ssuance Date	Expire Date
Flor	ida Bar		56538		10/6/2008	
Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.						
*	Note:	If applying for questions:	or the At-Large posit	ion of the Historic Prese	rvation Board, plea	ase answer the below
Have you ever resided in one of the City's Historic Districts for at least one year? <u>No</u> No Address in City Historic District submitted.						

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

• I am resident of: North Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

 Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): <u>No</u>

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

• I am applying for an appointment because I have special abilities, knowledge and experience. Please list below: Attorney

 Are you presently a registered lobbyist with the City of Miami Beach? 	No	
 Have you ever been convicted of a felony: 		If yes, please explain in detail:
 Do you currently have a violation(s) of City of Miami Beach codes: 	<u>No</u>	If yes, please explain in detail:
 Do you currently owe the City of Miami Beach any money: 	<u>No</u>	If yes, please explain in detail:
 Are you currently serving on any City Boards or Committees: 	Yes	If yes, which board?
Health Facilities Authority		

• In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Health Facilities Authority	Vice Chair

• List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property 245 Fairway Drive 33141 • Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b):

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)

No

- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law
 regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic
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- Voting conflict Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than <u>July 1, of each year</u> all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

<u>One</u> of the following forms <u>must be filled</u> with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1**, of each year:

- 1. A "Source of Income Statement;" or
- 2. A "Statement of Financial Interests (Form 1)";" or
- 3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender:	Male	
Race/Ethnic Categories What is your race?	White	
Are you Spanish/Hispanic/	Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No	
Other Description:	No details provided	
Physically Challenged:	No	

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.



I have answered all questions fully.

I have uploaded a current resume, photograph, and a copy of any applicable professional license.

I have completed and attached the Board & Committee Financial Acknowledgment Statement.

I have completed and attached the Diversity Statistics Report.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

1) Use your office or other address for your mailing address;

- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Daniel Nagler agreed to the following terms on 3/2/2021 4:56:00 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Duties included bench trials, mediations, discovery, drafting pleadings, and bankruptcy issues.

- Conceived and founded crowdfunding website for professional/semi-professional athletes. Handled athlete recruitment, marketing, social media, legal, accounting, and contributor relations.
- Featured in The New York Times, ESPN the Magazine, SI.com, ESPN.com, BBC, and New York Post.

Rudd & Diamond, P.A.

InvolvedFan.com

Associate (May 2009-June 2010), Law Clerk (March 2009-May 2009)

- Managed all aspects of personal injury and property damage civil litigation defense caseload.
- Responsibilities included discovery, motion practice, depositions, settlement negotiations, and research.

South Beach Sports Agency/Nagler Sports Agency

Founder and Agent (August 2008-June 2015)

- Agent for multiple world top-100 tennis players on ATP and WTA tours; FIBA certified agent.
- Negotiated and reviewed sponsorship and endorsement contracts for pro tennis and basketball players.
- Knowledge of ATP/WTA, FIBA, and D-League rules; NHL/NBA/MLB collective bargaining agreements.

Education: St. Thomas University

School of Law and School of Business

J.D. and M.B.A. Degrees (May 2008)

- · Book Award (highest GPA) in Sales class; academic scholarship recipient.
- Summer semester in China including Hong Kong, Beijing, Shanghai, and Xiamen.

Syracuse University

Newhouse School of Public Communications and Whitman School of Management

B.S. Degrees, Public Relations and Marketing (May 2005)

- Dean's Scholarship recipient.
- Semester abroad in Madrid, Spain, including five-country European business seminar.
- Community: City of Miami Beach Health Facilities Authority Board, Vice-chair (January 2018-Present)

Weston/Miami Beach, FL

· Appeared in court weekly for motion practice, summary judgments, and evidentiary hearings.

Miami Beach, FL

Hollywood, FL

Miami Beach, FL

Miami, FL

Syracuse, NY

Daniel J. Nagler

Admissions: • Florida Bar, 2008; Massachusetts Bar, 2008; New York Bar, 2011

U.S. Court of Appeals for the Eleventh Circuit

Lewis Brisbois Bisgaard & Smith, LLP

Mitrani, Rynor, Adamsky & Toland, P.A.

Associate (October 2010-December 2012)

Founder (February 2011-June 2015)

Partner (August 2019-Present)

Experience:

· U.S. District Courts of Florida: Southern, Middle, and Northern

· Personal injury and property damage civil litigation defense.

· Personal injury and property damage civil litigation defense.

· Handle all aspects of pre-litigation and litigation defense, oversee associates.

· Federal, Bankruptcy, and State Court experience including motion practice and trials. · Handle discovery, legal research, depositions, settlement negotiations, mediations, and trial. • Work closely with experts, insurers, and clients including insureds, banks, and lenders.

Partner (April 2018-August 2019), Associate (December 2012-April 2018)

· Creditors' rights commercial representation including bankruptcy work.

Ablitt Scofield, P.C.; Menzer & Hill, P.A.; Airan Pace Law, P.A.

Managed all aspects of large litigated foreclosure caseload for national banks.

4747 Collins Avenue, Apt. 1102, Miami Beach, FL 33140 · dan.nagler@gmail.com · 305-542-0290

Coral Gables, FL

South Florida

- City of Miami Beach Zoning Board of Adjustment (February 2016-January 2018)
- City of Miami Beach Committee on the Homeless, Chair (June 2014-February 2016)
- St. Thomas University School of Business Dean's Advisory Board (June 2013-Present)
- St. Thomas University Athletic & Sports Administration Board (June 13-Present)
- Miami Marlins grounds crew (2009-2010); Florida Panthers public relations intern (2006)



Gino R. Santorio

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MIAMIBEACH

BOARD AND COMMITTEE APPLICATION FORM

Santorio		Gino		R
Last Name		First Name		Middle Initial
1550 Salvatierra Drive		Coral Gables	Florida	33134
Home Address		City	State	Zip Code
<u>(813) 957-8491</u>			Gino.Santorio@)msmc.com
Cellular	Work	Home	Email Address	
Mount Sinai Medical Cen	ter	Presiden	t & CEO	
Business Name:		Occupatio	on:	
4300 Alton Road		Miami Beach	FL	33140
Business Address		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. <u>Please note</u> that only three (3) choices will be observed by the City Clerk's Office. (Regular Boards of City)

Choice 1: Health Advisory Committee

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

Note: If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

• Have you ever resided in one of the City's Historic Districts for at least one year? <u>No</u> No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months:

No

• I am resident of: <u>N/A</u>

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

 Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months):

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

• I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

 Are you presently a registered lobbyist with the City of Miami Beach? Have you ever been convicted of a felony: 	<u>No</u> No	If yes, please explain in detail:
 Do you currently have a violation(s) of City of Miami Beach codes: 	<u>No</u>	If yes, please explain in detail:
 Do you currently owe the City of Miami Beach any money: 	<u>No</u>	If yes, please explain in detail:
 Are you currently serving on any City Boards or Committees: 	<u>No</u>	If yes, which board?

• In what organization(s) in the City of Miami Beach do you currently hold membership in? No Organization Information Submitted.

• List the address of all properties owned or in which you have an interest within the City of Miami Beach: No Owned Property Information submitted.

 Are you now employed 	oyed by the City of Miami Beach:	No
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If so, which department and title?

No

Pursuant to City Code Section 2-25 (b):

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than <u>July 1, of each year</u> all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

<u>One</u> of the following forms <u>must be filled</u> with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year:**

- 1. A "Source of Income Statement;" or
- 2. A "Statement of Financial Interests (Form 1)¹;" or
- 3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

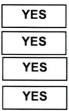
¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender:MaleRace/Ethnic Categories
What is your race?WhiteAre you Spanish/Hispanic/Latino? Mark the "No" box if not Spanish / Hispanic / Latino.NoOther Description:No details providedPhysically Challenged:No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.



I have answered all questions fully.

I have uploaded a current resume, photograph, and a copy of any applicable professional license.

I have completed and attached the Board & Committee Financial Acknowledgment Statement.

I have completed and attached the Diversity Statistics Report.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

1) Use your office or other address for your mailing address;

- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Gino Santorio agreed to the following terms on

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

GINO R. SANTORIO, FACHE, MPA

Cell Phone: 813.957.8491 ginosantorio@gmail.com

HOSPITAL EXECUTIVE / TRANSFORMATIONAL LEADER

Successful Turnaround Experience

Powerful Strategic & Tactical Leadership / Double-Digit Growth & Profit Performance

Successful management career in developing employees and improving business operations. Proven record of building highly functional teams with strong communication and strategic abilities. Lead cross-functional teams to promote communication, reduce expenses, and increase revenue. Experience building and directing top-performing operations, consistently successful in improving productivity, quality, customer satisfaction, service-line growth, efficiencies, community image, processes and more through innovative leadership and customer commitment.

Strong P&L, budgeting and cost management gualifications. Excellent analytical, organizational, leadership, negotiation and executive skills. Characterized as an outstanding, highly ethical leader with a reputation for achieving substantial results and continuous improvement.

PROFESSIONAL EXPERIENCE:

Mount Sinai Medical Center, Miami Beach, FL 2021- Present (Largest private, independent, not-for-profit teaching hospital in South Florida with a Columbia University Affiliation in 5 specialties, 11 locations across Miami-Dade & Monroe Counties including 3 Emergency Centers, more than 4,000 employees and 700 physicians)

Broward Health, Fort Lauderdale, FL 2017-2021 Broward County Public Health System (One of the nation's 10 largest healthcare systems, five acute care hospitals, Salah Foundation Children's Hospital, two trauma

centers, 30 outpatient locations, employed physician network, 8,000 employees, over 1,800 affiliated physicians)

PRESIDENT & CEO

PRESIDENT & CEO

(EVP & COO 2017 to 2018)

Responsibilities Include:

Responsible for the daily operations of Broward Health, an award-winning, public health system comprised of 1,579 licensed beds and an operational budget of \$1.2 billion. Ensures proper operational controls and procedures are adhered to across the system, including in the areas of clinical research, graduate medical education, international services, certified stroke centers, trauma systems, behavioral health, acute care, outpatient and community-based health services.

- Year One projected savings of \$31 million in operational improvements
- FY 19 and 20 carried a \$23 million reduction (first reduction in a decade) to the millage rate as a tax assisted system
- 2.5% improvement year over year in operating margin despite \$24 million Medicaid rate reduction
- Oversight of \$162 million 3 facility upgrade and expansion project
- Implemented Balanced Score Cards for the system with underlying strategic plans, already leading to new recognitions as Institutes of Excellence and Leapfrog, Core Measures & Value Based Purchasing improvements across the system
- Successful Triennial TJC survey for all 5 hospitals in 2018

2018 to 2021

2021-Present

Jackson Health System, Miami, FL Miami Dade-County Public Health Trust

(2,482 Bed Non-Profit, Tertiary care academic health system, 11,000 FTEs, 2,500 Physician Medical Staff, TJC accredited, consistently ranked by U.S. News & World Report as one of "America's Best Hospitals" and the #1 Hospital in South Florida)

*System lost \$430 million from 2009-2011. Administrative team turned a projected \$400 million loss for FY 2012 into an \$8.2 million surplus to close FY 2012, a \$50 million surplus in FY 2013, and a \$65+ million surplus for FY 2014, FY 2015 & FY 2016.

SENIOR VICE PRESIDENT – CHIEF EXECUTIVE OFFICER

Responsibilities Include: SVP, CEO of Jackson North Medical Center (382 bed acute care facility)

Jackson North Medical Center is a 382 bed academic medical center offering a variety of services, including 24-hour adult and pediatric emergency care, cardiac care, maternity care, the full spectrum of inpatient adult and pediatric care, level II NICU, orthopedics, primary stroke center, surgery, and inpatient/ outpatient rehabilitation. We are also home to specialized centers, including the Endovascular Program, Fibroid Treatment Center, Weight-Loss Surgery Center, and Women's Pavilion at Jackson North.

VICE PRESIDENT – CHIEF OPERATING OFFICER

Responsibilities Include: VP, COO of Jackson Memorial Hospital (1,493 bed acute care facility)

Imaging, Transplant, Trauma, Taylor Breast Health Center, Transportation, Cath Lab/Special Procedures, Lab/Pathology, Security, Physician Recruitment, Food and Nutrition Services, University of Miami Academic Affiliation Operating Agreement, Housekeeping, Retail/Specialty & General Pharmacy, Bio-med and Plant Operations/Engineering, Graduate Medical Education.

VICE PRESIDENT – CHIEF OPERATING OFFICER

Responsibilities Include: VP, COO for Jackson North Medical Center (382 bed acute care facility)

Pharmacy, Neurology and Neuro Rehab, Bariatric Centers of Excellence, ER, Colorectal Center of Excellence, PT & OT, Wound Care, Pediatrics, Plant Ops, EVS, Dietary, Radiology, Respiratory Therapy and Cardiology.

VICE PRESIDENT – AMBULATORY CARE SERVICES & OPERATIONS 2011 to 2013

Responsibilities Include:

Acute care and outpatient operations including 2 University academic affiliation operating agreements and multiple departmental programs in Fetal Surgery and Maternal Fetal Medicine, OB, Oncology, Medical Tourism and Domestic Hospitality.

Responsible for a \$75+ million budget and over 550 FTEs in two large multi-specialty clinics with over 120,000 visits per year, 7 Primary Care Centers with over 90,000 visits per year, 13 private practices made up of 60+ physicians, 2 OP diagnostic / cancer centers, and various County health programs.

2011 to 2017

2017

2013 to 2015

2015 to 2017

Increased Wound Care & HBO volumes by 170% and revenues by 300%.

CORPORATE DIRECTOR – PROJECT MANAGEMENT

Service Line Responsibilities Include:

Project Management Office - Implementing \$148 million worth of expense reduction and revenue enhancement projects as an integral piece of the turn-around of the Jackson Health System.

JACKSON HEALTH SYSTEM ACCOMPLISHMENTS

- Improved MRI utilization by 45% at JMH.
- . Increased compliance with ER lab times for received to resulted < 30 minutes from 20% to 80% at JMH.
- **Doubled physician professional fee revenue** from on average of \$500k / month to over \$1 million / month on same number of providers.
- Insourced cardiology physicians resulting in a savings of \$2.1 million annually and increased quality metrics (core measures to 100% the first month taking it over and door to balloon times down from 55 minutes to 39 minutes in the first two months).
- Renegotiated Retinopathy of Prematurity screenings, newborn hearing screenings, maternal fetal medicine services, fetal surgery and pediatric cardiovascular/thoracic services to save our Children's hospital \$1.2 million annually.
- **Transitioned pediatric oncology** to a state of the art out-patient center with an academic partnership with the University of Miami.
- Led an independent supply chain utilization project that resulted in **\$2.4 million in system** wide annual savings.
- Dissolved Medical Tourism 501(c)(3) and insourced Department resulting in an expense . reduction of 44% (\$2.7 million less) while increasing net revenues by 53% (\$12.4 million more).
- Salvaged a pulmonary hypertension clinic being cannibalized by competition by adding resources resulting in a \$1.1 million profit for FY 12.
- Applied and received a \$4.6 million LIP grant to transform clinics to a Medical Home Model.
- Reduced wait time to get an appointment from 5 months to 1 week for Primary Care and 7 months to 2.5 months for specialty care in the system through efficiencies and patient scheduling reprocessing.
- Reduced overtime from 9% to less than 1% cumulatively for all outpatient areas. .
- Successfully employed 23 physician providers in FY 2013 (Oct.-Sept.)
- As a result of productivity pushes and revenue cycle enhancements, we identified an additional • 34 providers not previously credentialed and have increased total practice group (all practices combined) volumes by 12% and billable WRVUs by 34% year over year.
- Created partnerships with community clinics to have an additional **125 patient slots per week** opened up for underfunded patients in the community.
- Insourced 2 primary care clinics saving \$500k annually.
- Renegotiated agency model (similar to joint venture practices) practice contracts to create \$3.5 million in savings annually.

Spring Hill Regional Hospital, Spring Hill, FL

(124 Bed For-Profit Acute Care Facility, \$21M EBITDA, 425 FTEs, 327 Physician Medical Staff, TJC accredited, Thomson Reuters Top 100 Hospital.)

CHIEF OPERATING OFFICER

Service Line Responsibilities Include:

Imaging, Women's Center, Physician Practice Management, Cath Lab/Special Procedures, Physical Therapy, Wound Care & Hyperbaric Medicine, Lab, Marketing, Physician Recruitment, Dietary, ER, Housekeeping and Plant Operations/Maintenance.

- Achieved an 8.3% growth to prior year in surgical volume.

2011 (7 months)

2008 to 2011

Service Line Responsibilities Include:

GINO R. SANTORIO, FACHE, MPA

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ginosantorio@gmail.com

- Achieved 103.8% productivity average in all direct reports through tenure. .
- Increased operating margin from 24.98% in 2008 to 26.86% in 2009. •
- Successful Joint Venture between Spring Hill Regional Hospital and physicians.
- Reduced Medical Records delinquency from 54.0% to 20.0% over a 5 month period.
- Increased upfront cash collection rate for private pay accounts from 4.3% to 68.2%.
- Decreased bad debt by an average of 25.8% per month.
- Implemented a concurrent coding program resulting in a **14.0% increase in overall case mix**.
- Cost savings initiatives resulted in an 8.0% decrease in overall operating expenses.
- Improved Compliance and Internal Audit / SOX Scores from 90% and 85% to 100% and 97% respectively.
- Successful Full Scope CMS Audit for COP as well as Joint Commission Accreditation. •
- Gained Certified Stroke Center of Excellence/Chest Pain Center of Excellence Certification.
- Maintained highest level in company (best practice) for reprocessing initiative. .

Brooksville Regional Hospital, Brooksville, FL

(120 Bed For-Profit Acute Care Facility, \$19M EBITDA, 415 FTEs, 320 Physician Medical Staff, TJC accredited, Thomson Reuters Top 100 Hospital.)

ASSISTANT CHIEF FINANCIAL OFFICER

Service Line Responsibilities Include:

Management Information Systems, Communications, Accounting and Health Information Management.

Financial management for facility. Outperformed Budget for the year. .

Polk County Board of County Commissioners, Bartow, FL

(County Government servicing over 580,000 constituents)

SENIOR MANAGEMENT AND BUDGET ANALYST

Budgeted for the county with budgets **totaling over \$358.5 million**.

NEWS ANCHOR – PGTV

Hosted daily segment of 'Dateline Polk'- a local news/public affairs program

2008 to 2009

2007

2006 to 2008

2008

Successful re-syndication of Joint Venture with physicians.

Successfully recruited 6 physician practitioners in 2010 through relocation agreements.

- Joint Commission and CMS C.O.P. successful surveys. Life Safety Survey with No findings.
- **Improved productivity** to an average of 118% YTD for all direct report departments.

Health Information Services, Business Office, OP/ER Registration, Management Information Systems, Case Management/Utilization Review, Materials Management, Communications and Accounting.

Acquired a 12 physician practice responsible for over 1,500 yearly admissions.

LWOT/AMA decrease from 2.5% to 1.7%.

CHIEF FINANCIAL OFFICER / HOSPITAL COMPLIANCE OFFICER

Achieved 26% growth in overall OP imaging.

Ranked in top 10% for OB Services nationally (Health Grades)

Acquired the second busiest outpatient surgery center in the County. Improved ER operations of a 33,000 visit, 12 bay + 5 bed Fast Track ER Decreased Avg. Length of Stay from 03:24 to 02:14.

EDUCATION, CERTIFICATIONS & MEMBERSHIPS:

Fellow in the American College of Healthcare Executives (FACHE), 2015-Present

Masters in Public Administration, M.P.A., Fall 2004-2005 Rockefeller College of Public Affairs and Policy, University of Albany – Albany, NY Ranked #6 Nationally by U.S. News and World Reports

Bachelors in Business Leadership (Magna Cum Laude), 2000-2004

LeMoyne College – Syracuse, NY Semester abroad, Spring 2003: Queensland University of Technology – Brisbane, Australia

Recent Awards

2020 South Florida Business Journal Power Leaders
2019 Community Leader in Health Award – Haitian American Chamber of Commerce
2018 Young Business Leader of the Year – Sun Sentinel Next Excalibur Award Winner
2018 Becker's Hospital Review Rising Star: 90 Healthcare Leaders Under 40
2018 Up & Comer Award Winner – South Florida Business & Wealth Magazine
2018 MLK Icon Award Winner – Southern Christian Leadership Conference
2017 Hype Award Finalist – Greater Miami Chamber of Commerce

Membership

American College of Healthcare Executives (ACHE) - Member and Fellow American Essential Hospitals - Policy Committee Member Broward Health ACO - President & Board Member Broward County League of Cities Broward Health Accountable Care Organization (ACO) - President and Board Member Broward Health Foundation - Board Member Broward Workshop - Healthcare Subcommittee Member and Board Member CCP - Board Member Children's Diagnostic and Treatment Center – Board Member Greater Fort Lauderdale Alliance – Member Greater Fort Lauderdale Chamber of Commerce - Member Florida Medical Association – Board of Governors Nova Southeastern University Ambassadors - Board Member Safety Net Hospital Alliance of Florida - Board Member South Florida Hospital and Healthcare Association - Board Advisor United Way Worldwide - Contributor

REFERENCES

Available upon request.



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