

# CITY Of MIAMI BEACH, FLORIDA

Executive
Search & Recruitment Services
for

# **CITY MANAGER**

#### THE MERCER GROUP, INC.

Dona Higginbotham Senior Vice President 3245 S. Atlantic Ave., Suite 607 Daytona Beach Shores, Florida 32118

www.mercergroupincflorida.com



# Mercer Group Florida LLC

## Consultants To Management

October 21, 2020

City of Miami Beach 1755 Meridian Ave., 3<sup>rd</sup> Floor Miami Beach, Florida 33139

The Mercer Group, Inc. understands the City of Miami Beach wishes to engage the services of an executive search firm to conduct executive search and recruitment services for a City Manager.

The Mercer Group, Inc. dba Mercer Group Florida is pleased to assist the City to recruit exceptionally well-qualified candidates for the position of City Manager. If selected to conduct the search and recruitment process for this position, we will have no difficulty beginning immediately to ensure a smooth process. It is our understanding that the scope of work, minimum responsibilities, and search and recruitment services shall include, but not be limited to, the following:

- Development of Candidate Profile and Recruitment.
- Production of Recruitment materials
- Strategy Outreach to best-fit candidates and Advertising Campaign.
- Candidate Screening.
- Candidate selection, background and offer.
- Appointment and follow-up.

The objectives that we will meet to find the best qualified candidates for the City Manager position are as follows:

- To conduct needs assessment for the new City Manager.
- To develop a comprehensive position profile.
- To encourage top level people to apply who would otherwise be reluctant to respond to an advertisement.
- To save a considerable amount of the City's time in establishing a position profile and reviewing applicants.
- To comply with appropriate personnel regulations and state laws (i.e., EEO, Affirmative Action and ADA).
- To assess the qualifications and suitability of candidates independently and objectively for the position.

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- To respond to all candidate inquiries and produce all correspondence during the search.
- To mail an information packet supplied by the City to all qualified applicants.
- To recommend a pool of finalist candidates.
- To assist staff with coordinating finalist candidate interviews.
- To preserve the confidentiality of inquiries to the degree possible under Florida law.
- To assist the City in reaching a final decision.
- To assist in negotiating a compensation package with the successful candidate.
- To keep the liaison closely involved in key decisions and informed of our progress.

The purpose for engaging the services of an executive search firm is to seek out and recruit experienced candidates and to assist the City in selecting highly qualified individuals who meet the profile and needs of the City and who might not otherwise apply. The Mercer Group, Inc. is well-qualified to assist with this project. Most recently we have successfully completed and/or currently engaged in searches for the Cities of Largo, Deltona, Port Orange, DeBary, St. Petersburg, Temple Terrace, St. Pete Beach, Cocoa, Gainesville, Dunedin, Deerfield Beach, Hallandale Beach, Hollywood, Key Biscayne, Mary Esther, Orange Park, Palatka, Palm Beach, Palmetto Bay, Plant City, Pompano Beach, St. Cloud as well as Hernando County, Hillsborough County, Citrus County, Polk County, Pinellas Suncoast Transit Authority and TBARTA. These are just the **Florida** recruitments; there are many more in the Southeast and nation-wide.

The Mercer Group, Inc. has been in operation for over thirty years with corporate headquarters in Atlanta and branch offices in thirteen (13) states, including **Volusia County Florida.** The Mercer Group, Inc. has the resources available to conduct this search and avoid untimely delays in the process. A list of City and County Administrator searches is attached for your reference. Mercer Group Florida LLC, a minority owned LLC, has been in operation since June 2010.

If selected, I will personally lead this recruitment from our Daytona Beach Shores office; with over 20 years of recruiting experience, I am uniquely qualified to lead this search for The City of Miami Beach's City Manager.

The Mercer Group Florida fees for the Executive Search/Recruitment Services are:

#### **\$17,750.00** plus expenses not to exceed **\$2,250.00**.

Thank you for the opportunity to assist the City with this important assignment. Please contact me directly at 954-559-8865 if you have any questions.

Sincerely yours, Dona Higginbotham

#### THE MERCER GROUP FLORIDA

# An Executive Summary of what The Mercer Group offers Miami Beach, Florida

#### **Qualifications and Staffing**

The Mercer Group, Inc. has been in operation for twenty-eight years with offices in thirteen (13) States, including **Volusia County**, **Florida**.

Mercer Group Florida, a minority owned company, has been in operation since June 2010.

Dona Higginbotham will be the assisting the City of Miami Beach for the City Manager Search and Recruitment Services and will serve the City from our Daytona Beach Shores location. More information about current and previous searches is available at: <a href="http://mercergroupincflorida.com/about-us">http://mercergroupincflorida.com/about-us</a>

#### **Understanding the Project & Our Approach**

Services provided include, but are not limited to position analysis and preparation of a position profile, recruitment for the position, inviting potential candidates to apply, reviewing and screening applications, conducting interviews, reference checks and background checks of selected candidates, recommending a list of final candidates, coordinating final interviews, contract negotiating as required, and following up.

#### Our 7-Step Search Process

We recommend a seven (7)-step search process as follows:

- 1. **Position Analysis** Define work relationships, job qualifications and requirements for the position the "Position Profile".
- 2. **Recruitment Process** Recruit State-wide, regionally, and nationally for the position and network to locate qualified candidates.
- 3. **Resume Review** Identify qualified candidates.
- 4. **Candidate Screening** Thoroughly screen prospective candidates.
- 5. **Background Investigation** Thoroughly evaluate prospective candidates.
- 6. **Interview Process** Make recommendations and assist in selection.
- 7. <u>Negotiation and Follow-up</u> Facilitate employment and follow-up to ensure complete integrity of the process.

The <u>Candidate Screening</u> will be handled personally and thoroughly by Ms. Higginbotham of the Mercer Group Florida.

### **Schedule**

While the schedule and timeline will be determined by the City of Miami Beach following our consultations, the schedule we recommend provides for the successful candidate to be selected within 12 weeks from start to finish or a schedule to be determined by the Commission.

PROJECTED TIMELINE	DELIVERABLE	
One week following execution of agreement	Kickoff Meeting with designated individual(s)	
Week One	Interviews/Consultation (as desired) to:	
	*Develop Characteristics &	
	Attributes of a Successful Candidate.	
	*Develop Compensation Package and Job Description	
Week Three	Approve Recruitment Materials	
Week Three - Search Officially Opens	Recruitment of Qualified Individuals Ads Placed	
Weeks Three through Seven	Send Recruitment Materials	
<u>-</u>	Invitation Letter	
Weeks Three through Seven	Outreach Telephone Calls/Email	
As received	Acknowledge Receipt of Application Materials	
Week Seven	Closing Date for Receipt of Applications	
Ongoing through Week Seven	Screen Applications Against Selection Criteria Consultant Interviews of Top Candidates	
Week Eight	Meet with the designated liaison to Review Top	
<u> </u>	Candidates and assist in the selection of Finalists.	
Weeks Nine & Ten	Conduct Reference and Background Checks	
	(conditional offer may be made to candidate)	
Week Ten	Send Interview Guide of Selected Finalists	
Week Eleven/Twelve	Conduct Interviews of Selected Finalists	
Week Eleven/Twelve	Selection of Candidate	
Week Eleven/Twelve	Negotiate Agreement	
At close of search process	Notify Candidates Not Selected	

#### Reasonable Fees

The Mercer Group. proposes a fee of \$17,750.00, plus expenses not to exceed \$2,250.00, for the Executive Search/Recruitment Services for the City of Miami Beach.

SERVICES		FEE
Position Analysis		2,750
Outreach Campaign		2,750
Resume Review		2,875
Candidate Screening		2,875
Background Investigation		3,250
Interview Process		2,750
Negotiation and Follow-up		500
	TOTAL FEE	\$17,750

The <u>only</u> additional cost to the City, will be the costs related to bringing candidates to the City of Miami Beach for in-person interviews. Transportation, hotel, meals, etc.

#### **Guarantees**

We make ten (10) guarantees of our search and recruitment work for City of Miami Beach.

- 1. Client Organization: The client is defined as the entire entity, including all departments, divisions, sections and groups. This assures that all our guarantees apply to the entire client organization.
- **Two-Year Off Limits:** We will not recruit candidates from a client organization for two years after completion of a search assignment without the full agreement of the client.
- **3. Placement Off Limits Forever:** We will never recruit a candidate whom we have placed in a client organization as long as he/she is employed by that organization without the full agreement of the client.
- **4. Continue the Search:** If, for any reason, the client does not feel comfortable selecting a candidate from our original recommended group of candidates, we will continue the search until the client can make a selection.
- **5. Replacement of Successful Candidate:** If the candidate we place with the client leaves the client organization for any reason during the 12-month period following the date of placement with the client, we will replace the candidate for out-of-pocket expenses only and **there will be no professional fees** charged by The Mercer Group Florida to make the new placement.

- **6. Parallel Candidate Presentation:** We will not present a candidate simultaneously to more than one client. This permits our firm to represent one client organization without any conflicts of interest.
- 7. Client Conflicts: If asked, we will disclose to our clients the names of the organizations which are "Off Limits" that logically would be target organizations on the new search assignment.
- **8. Deceptive/Misleading Search Techniques:** We commit to our clients and to our prospective candidates that we will not use any search techniques which may be considered as deceptive or misleading.
- **9. Resume Floating:** We will not float resumes to organizations in the hopes that we can collect a fee if that individual is hired.
- **10. Not Represent Individuals:** We assure our clients and individuals who may become candidates that we will not collect a fee from candidates whom we may recommend for a position.

We look forward to being of service to the City of Miami Beach.

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#### Mercer Group Inc. City and County Administrator Searches 2015 - 2020

#### City Managers/Administrators

Aberdeen, Washington - City Administrator - 2018 Avondale Estates, Georgia - City Manager - 2018 Beacon, New York - City Administrator - 2015 Berwyn Heights, Maryland - Town Manager - 2018 Billings, Montana - City Administrator - 2018 Brunswick, Georgia—City Manager - 2020 Biscayne Village, Florida - Village Manager - 2018 Bowie, Maryland - City Manager - 2016 Cartersville, Georgia - City Manager - 2018 Charlotte, North Carolina - City Manager - 2008 Cheverly, Maryland - Town Administrator - 2019 City of South Fulton, Georgia – City Manager - 2018 Clarkston, Georgia - City Manager - 2018 Cleveland, Tennessee - City Manager - 2016 Clinton, North Carolina - City Manager - 2018 Cocoa, Florida - City Manager - 2020 College Park, Maryland - City Manager - 2015 Coventry, Rhode Island - Town Manager - 2015 Creedmoor, North Carolina - City Manager - 2015 DeBary, Florida - City Manager - 2019 Delray Beach, Florida - City Manager - 2018 Delta, Colorado - City Manager - 2015 Deltona, Florida - City Manager - 2015 Dover, Delaware - City Manager - 2020 Dunedin, Florida - City Manager - 2016 Emerald Isle, North Carolina - Town Manager - 2019 Fairburn, Georgia - City Administrator - 2018 Forest Lake, Minnesota - City Administrator - 2018 Franklin, New Hampshire - City Manager - 2018 Goldsboro, North Carolina - City Manager - 2019 Great Falls, Montana – Deputy City Manager - 2016 Hallandale Beach, Florida - City Manager - 2019 Hampton, Virginia - Assistant City Manager - 2018 Hartford, Vermont - Town Manager - 2015 Hastings, Minnesota - City Administrator - 2019 Indian River Shores, Florida - Town Manager - 2018 Indian Trail, North Carolina - Town Manager - 2020 Isle of Palms, South Carolina - City Administrator - 2019 Largo, Florida - City Manager - 2016 Las Cruces, New Mexico - City Manager - 2015 Lebanon, New Hampshire - City Manager - 2015 Mankato, Minnesota - City Manager - 2020 Manteo, North Carolina - Town Manager - 2018 Marco Island, Florida - City Manager - 2017 New Carrollton, Maryland – City Administrative Officer - 2016 New Shoreham, Rhode Island - Town Manager - 2016 Norcross, Georgia - City Manager - 2020 Oxford, North Carolina, City Manager - 2017 Palatka, Florida—City Manager -2019 Pocomoke City, Maryland - City Manager - 2015 Polson, Montana—City Manager-2020 Poolesville, Maryland - Town Manager - 2019 Port Orange, Florida - City Manager - 2015 Portsmouth, Virginia - City Manager - 2015 Portsmouth, Virginia - Deputy City Manager - 2015 Poughkeepsie, New York - City Administrator - 2016 Rosenberg, Texas - City Manager - 2015

Roosevelt City, Utah – City Manager - 2020
Roswell, Georgia – City Administrator - 2018
Scottsdale, Arizona – City Manager - 2016
Seabrook Island, South Carolina – Town Administrator – 2017
Sidney, Nebraska—City Manager –2020
South Kingstown, Rhode Island – Town Manager – 2018
Southern Shores, North Carolina – Town Manager - 2020
South St. Paul, Minnesota – City Administrator - 2018
St. Cloud, Florida – City Manager - 2015
Takoma Park, Maryland - City Manager - 2015
Temple Terrace, Florida – City Manager - 2016
Town of Berwyn Heights, Maryland – Town Manager - 2020
Village of Palmetto Bay, Florida – Village Manager - 2020
Westminster, Maryland – City Administrator – 2016
West St. Paul, Minnesota – City Manager - 2017

#### **County Managers/Administrators**

Archuleta County, Colorado - County Administrator - 2013
Brevard County, Viera, Florida - County Manager - 2017
Citrus County, Florida - County Administrator - 2014
Forsyth County, Georgia - County Manager - 2017
Gaston County, North Carolina - Assistant County Manager - 2019
Liberty County, Georgia - Asst. County Administrator - 2019
Los Angeles County, California - Assistant Chief Executive Officer & Legislative Affairs - 2018
Pickens County, South Carolina - County Administrator - 2016
Powhatan County, Virginia - County Administrator - 2017