

PHASING PLAN

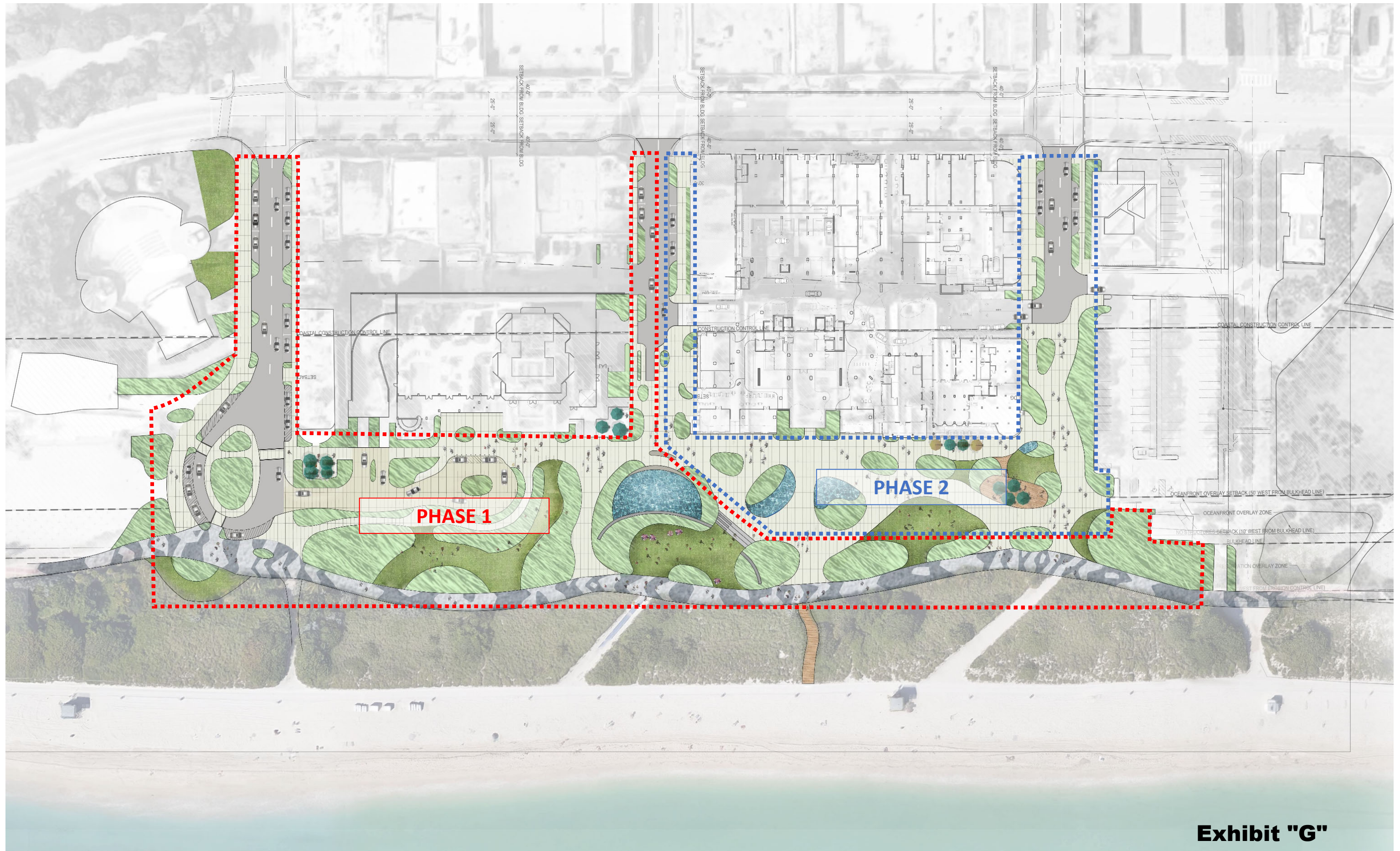


Exhibit "G"